



Introducing Sustainable Fitch: the transparent, independent source of ESG information for benchmarking, reporting, and communicating the true impact of companies worldwide, born out of a trusted credit ratings provider.

Powered by the human insight that has differentiated Fitch for over 100 years, **Sustainable Fitch** combines experience and heritage with the best ESG information available in the market today.

Our focus is, and will always be, on providing transparent, objective and substantive data that enables confidence in decision-making.



Global Coverage



100+
Years of Expertise



1,500+
Analysts Globally

### PURPOSE BUILT ESG POWERED BY HUMAN INSIGHT

All sector coverage

Financial Institutions

Corporates

Project Finance

Public Finance

Sovereigns, Supranationals, and Agencies

### All instrument coverage

Green, Social, and Sustainability Linked Bonds

KPI Linked Bonds and Loans

Conventional Bonds and Loans





### PURE ESG DATA AND ANALYSIS ON A SINGLE SCALE

To best serve our clients and partners, Fitch realized that it would be necessary to build an entirely new product suite of objective ESG data and analysis, focusing on consistency, comparability, coverage and granularity. Leaning on our expertise in best-in-class analytics and research, and reputation for transparency and integrity, our team of leading ESG experts came together to bring the financial community a robust and comprehensive ESG data and analysis solution.

The Sustainable Fitch solution suite provides a much-anticipated, single source for the ESG focused financial community with tools, data, research and insights under one holistic, modular, user-friendly ESG investing umbrella including:

### **ESG RATINGS**

ESG Ratings provide holistic ESG analytical tools that help the financial community effectively discriminate the ESG quality of financial instruments and entities and make smarter, more informed ESG investing decisions. Grades will be offered across three main pillars: Framework Grade, Entity Grade, and Debt Grade. They will provide consistency, granularity, and transparency that has never existed in the marketplace before:

- Full Coverage of Labelled Bonds
- Instrument and Entity Level Reports and Ratings
- Ability to Cover any Debt Instrument
- Fully Modular Grading System
- Consistent Disclosure of Alignment Indicators

### **CLIMATE VULNERABILITY SCORES**

Climate Vulnerability Scores assess the relative vulnerability of sectors' and entities' financial profiles to a stress scenario incorporating reasonably foreseeable credit risks arising from ESG developments up to 2050. With a focus on the long-term outlook, we consider a realistic stress scenario for ESG-related market developments - specifically the likely policy actions required (with resultant market and financial consequences) for governments to meet their 2050 decarbonization targets.

The Climate Vulnerability Scores measure the relative vulnerability of sectors and entities to long-term ESG-related changes under a scenario that incorporates a global transition to a two degrees Celsius (2°C) warmer climate by 2050. Our analysis extends to 2050 but also provides milestone assessments from 2025. We provide scores in a time series to 2050 to compare the relative vulnerability of sectors and entities at different stages in the transition. Our core stress scenario is the UN Principles of Responsible Investment Inevitable Policy Response Forecasted Policy Scenario. We believe its focus on policy provides a realistic assessment of the core credit risk from ESG to corporate and project debt issuers.

# PURPOSE BUILT ESG POWERED BY HUMAN INSIGHT

### **ESG RESEARCH**

The dedicated global ESG Research team provides analysis covering pertinent ESG credit risks and the broader macro trends in ESG and the debt capital markets. The themed reports analyze ESG themes at a macro level and sector level with an emphasis on how they are likely to impact sectors and entities from a credit risk perspective.

The ESG Research team prioritizes emerging ESG trends and developments that are most material and likely to disrupt industries and business models with a focus on:

- Thematic topics, often cross sector, and usually global
- Major regulatory developments related to ESG with implications by sector and region
- Potential impact on financing flows and issuances of ESG related bonds

In addition to ongoing analysis and insights, ESG Research publishes quarterly and annual reports:

- ESG Credit Quarterly
- ESG Credit Trends Annual

### **ESG RELEVANCE SCORES**

ESG Relevance Scores, our proprietary integrated scoring system, show how ESG factors impact individual credit rating decisions. It is the first product of its kind to provide a value-neutral view on how different ESG risk issues specifically impact credit. ESG Relevance Scores will identify which ESG risk issues are material and relevant to your credit decisions with a completely transparent and easily understood view.

ESG Relevance Scores Data is available for the majority of Fitch Ratings publicly rated entities and transactions across corporates, banks, non-bank financial institutions, insurance, public finance, global infrastructure, and structured finance (excluding structured credit and covered bonds).



## THE FITCH ADVANTAGE

### **COVERAGE**

Coverage that spans across every sector, asset class, and geography in one pure comprehensive view accessible from one provider that accelerates ESG integration and reporting.

### **TRUST**

ESG ratings, tools and data that leverage over 100 years of experience in rating methodologies and analytical excellence from a trusted provider.

### **RELIABILITY**

On-the-ground subject matter analysts that provide real-time updates and actionable insights so that you can respond to regulatory changes and assess physical ESG risk on assets and investments.

### **OBJECTIVITY**

Objective assessment of ESG credentials with a focus on impact and outcome not policy; fact-based reference that quantifies investment risk and opportunity and reports on portfolio and investment level ESG.

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### **COMPARABILITY**

High-value data with superior granularity and objectivity with broad coverage that allows for peer comparisons, benchmarking, and reporting in an easy-to-use overall ESG view.

### **TRANSPARENCY**

Full disclosure and access to raw data, alongside thoughtful context and analysis, that far exceeds the traditional high-level view and automated approach that exists today.



# Find out more about Sustainable Fitch

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